

2022 Dod Virtual Benefits & Work-Life Symposium

### **UC** Forms

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### Agenda

- Overview
- Introduction
- Federal Forms SF-8 and SF-50
- Federal-State UCFE Forms ETA-931, ETA-931A, ETA-934, ETA-935, and ETA-933
- Other State Requests for Information



### Overview

- At the end of this session, attendees should be able to:
  - Identify the most common forms used to process Unemployment Compensation for Federal Employees (UCFE) claims.
  - Understand the purpose of each form.
  - Know what information is required to complete the forms.



### Introduction

- Federal agencies and states issue forms used for UCFE purposes
- States use many forms in the administration of the UCFE program
- States do not use standard forms
- All state issued forms must be returned within 12 days of the mailing date



## SF-8: Notice to Employee about Unemployment Insurance

- Provides information to civilian federal employees about filing for UC benefits.
- Informs states on where to send UC related documents and which federal agency to bill if benefits are paid.
- Federal agencies are required to provide this form to all separating federal civilian employees, employees switching from one payroll office to another, and to those placed in a non-pay status for at least 7 consecutive days.
- UC claimants should provide this form to the state when filing a claim.



# SF-8: Notice to Employee about Unemployment Insurance

- Federal agencies must enter the following:
  - Name and address of the federal agency
  - The 3 digit Federal Agency Code, which is referred to as the Federal Identification Code (FIC).
  - The name and phone number of an individual at the agency that can answer questions related to UC claims.



### SF-50: Notification of Personnel Action

- Used to process various personnel actions in many federal agencies.
- Item 39 provides the state with the last official duty station.
- The states may use the form to:
  - Verify federal civilian employment
  - Calculate base period wages
  - Obtain the reason for separation



## ETA-931: Request for Wage and Separation Information

- States send this form to federal agencies to obtain wage and separation information.
- Used in the determination of eligibility for UC benefits.
- Must be completed and returned to the state agency within 12 days of the mailing date of the form.
- Failure to return the form timely may lead to DoD paying benefits to a claimant who may not be entitled to receive those benefits.



## ETA-931: Request for Wage and Separation Information

- The form generally requests the following:
  - Questions to determine if the claimant performed federal civilian service
  - The last official duty station
  - At least 6 quarters of wages
  - Terminal leave and severance pay
  - The specific reason that lead to the separation of the claimant



# ETA-931A: Request for Separation Information for Additional UCFE Claim

- Used to request separation information or the reason for non-pay status when a claimant has an established benefit year and is reopening the claim after an intervening period of employment in a federal agency.
- Same response time as the 931.
- Generally this form requests:
  - The specific reason the individual separated or was placed in a non-pay status.
  - Payments for annual leave and severance pay.



# ETA-934: Request for Additional Information Regarding Federal Findings- UCFE

- Used to obtain missing information or to clarify information provided on the ETA-931 or 931A.
- May be sent after a claimant's request for information or reconsideration after the issuance of a determination.
- The agency representative must
  - Respond to the specific question(s) asked by the state agency.
  - Review the previously submitted ETA-931 and correct any errors or omissions.
  - Timely send response back to the state even if no additional information or correction is necessary.



### Knowledge Check

What 2 forms should a federal civil claimant give to a state when filing for UCFE benefits?



### Answer

The SF-8 and SF-50



# ETA-935: Claimant's Affidavit of Federal Civilian Service, Wages and Reason for Separation

- Claimants complete this form during the initial claims process.
- Provides the claimant's version of the reason for separation and wages earned.
- States will use this form to make an eligibility determination on the claim if the federal agency fails to respond to the ETA-931 or 931A timely.



# ETA-933: Request for Information Regarding Claims Filed Under the Federal Employees' Compensation Act

- Form used by the state to request information concerning workers' compensation claims filed by the claimant.
- Some states deduct the amount of benefits received by the amount of workers' compensation benefits being paid to the claimant.
- This form is not sent to the federal agencies.



### Other Requests for Information

- These requests come as a state specific form, a letter, or other communication.
- States may request information for the following reasons:
  - Partial unemployment
  - Requalifying after a disqualification
  - Benefit Payment Control (BPC)
  - Additional wages to qualify for a second benefit year.



### Knowledge Check

What is the timeframe to return completed UC related forms back to the states?



### Answer

12 days



### Knowledge Check

What is the purpose of the ETA-935? What is another name for the form?



### Answer

The ETA-935 or affidavit is used to obtain wage and separation information from the claimant. This information is used to make a UC determination when the federal agency does not timely return the ETA-931.



### Knowledge Check

Besides wage and separation information, what other information is requested on the ETA-931?



### Answer

- Questions to determine if the claimant performed federal civilian service
- The last official duty station
- Severance pay and terminal leave



#### Resources

- 20 CFR Part 609
- UCFE Instructions for Federal Agencies <u>https://oui.doleta.gov/unemploy/pdf/UCFE.pdf</u>
- UCFE Determinations Guide Federal Agencies Responsibilities
   https://oui.doleta.gov/unemploy/ucfe/ucfe\_fed\_agency\_responsibilities.pdf
- UCFE Training for Federal Agencies
   https://oui.doleta.gov/unemploy/ucfe/presenter/index.htm
- Comparison of State UI Laws <u>https://oui.doleta.gov/unemploy/statelaws.asp#RecentStatelaw</u>



#### Resources

- CareerOneStop
   <u>https://www.careeronestop.org/LocalHelp/UnemploymentBenefits/unemployment-benefits.aspx</u>
- DoD Instruction 1400.25, Volume 850
- Electronic SF-8 <a href="http://www.gsa.gov/portal/forms/download/116362">http://www.gsa.gov/portal/forms/download/116362</a>
- Electronic ES-931 in DIUCS : <a href="https://cacdiucs3.cpms.osd.mil/">https://cacdiucs3.cpms.osd.mil/</a>







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